Dear Mavericks,

It started with “two weeks to flatten the curve.”

Most of us complied. Some did it out of fear, some out of civic duty, and some just to keep the friction in their lives to a minimum. Understanding that period today, we see exactly what it was: a collective gaslight, where we used every ounce of normalcy bias to convince ourselves what we were witnessing was a temporary, inexplicable glitch in an otherwise functioning reality. We looked for logic, we looked for science, and we looked for a way back to a world we recognized.

That was the period of “opt-in” control. They needed your consent, and they needed you to believe the lie was for your own safety.

Now look at the reality of 2026. As we draft this, we watch the spectacle of Anthony Fauci pleading the Fifth Amendment nearly a hundred times before Congress. There is no pretense of public service anymore; there is only the obscene, arrogant display of insider privilege. The mask isn’t just off, it’s been tossed in the trash.

We have transitioned from the era of the polite whisper to the era of the brutal, overt grab. Today, there is no “two weeks.” There is no “flattening.” There is only the blatant, in-your-face advancement of an agenda that no longer bothers to hide behind the veil of ~~public health~~ anything! You see it all around us; in Fauci’s indifference! The engineered volatility of our markets! The blatant insider trading ~~fraud~~ at the highest institutional levels! The overt looting of the middle class through theft by any measure! And the casual ease with which the war machine pivots to the next theater of conflict!

They no longer care if you know what they’re doing. They don’t care if you see the tower wobbling. In fact, they are counting on the fact that you are too stunned by the sheer velocity of the collapse to actually move.

While The Epstein files expose a global rot of satanic rituals, the systematic torture of children, and blatant, systemic degeneracy: the average citizen still stares at their phone, complaining that their morning coffee is lukewarm or the avocado on their toast isn’t quite ripe, all while the architects of this nightmare burn the very foundations of the society they “serve.”



Meanwhile the evidence of “The Great Convergence” is no longer a theory; it’s the ground beneath your feet. We are seeing the final alignment of monetary, debt, and imperial cycles that have signaled the end of every major power throughout history.

If you've been following the work here at Mavericks, or reading the macro musings at Capitalist Exploits, you know that we've been banging on about these specific cycles converging for years. The dots have always been there, but the picture is now impossible to ignore.

Take two steps back, quiet the noise, and look at the alignment: the collapse is no longer a forecast; we're in the midst of an active event.

The best time to build your sovereignty, to offshore your capital, to reclaim your assets, to reclaim a semblance or normalcy and link your roots to a network of like-minded resilience; that was anytime over the past ten years.

The next best time is right now.

Normalcy is dead. It's time to stop interpreting the noise and start understanding the physics of the fall.

Section I: The Historical Law of Systems

History is not a random series of coincidences; it is a mechanical process. Every empire that has dominated the global stage, from the Portuguese to the Spanish, the Dutch, the French, the British, and now the American; they have all followed an identical, scripted trajectory. They rose on the back of sound currency, solid work ethic, innovation and manufacturing supremacy, expanded through credit and over-extension of the empire and inevitably rotted from within as the debt became a parasite that devoured the host.

When we talk about the "Great Convergence," we are referring to the simultaneous synchronization of four distinct historical clocks. These are not prophecies; they are the gears

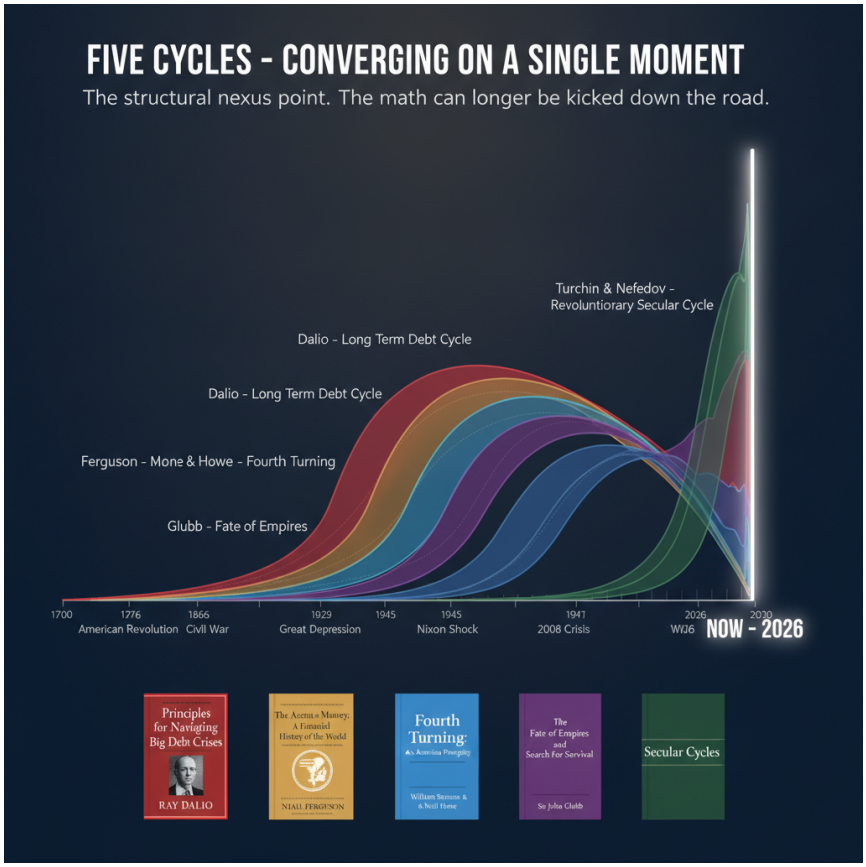
of the historical engine.

The Fourth Turning (Strauss & Howe): Society operates in 80–100 year generational "seasons." We are currently in the *Crisis* phase, the winter of the order, where institutional breakdown is the only mechanism left for renewal.

Monetary Hegemony (Ferguson/Dalio): The lifespan of a reserve currency is finite. We are at the terminal tail-end of the 80–120 year cycle that began at Bretton Woods. The dollar is losing its utility, and the global financial order is being bifurcated into "Digital" (controlled) vs. "Matter" (sovereign).

The Credit/Debt Supercycle (Dalio): We have reached the point where the debt service exceeds the productive capacity of the economy. When the debt is too large to be repaid through growth, it *must* be destroyed through inflation or default. We are currently in the default/destruction phase.

Revolutionary/Imperial Cycles (Turchin & Nefedov): Every empire reaches a "limit to growth" where the elite class expands, competition for spoils intensifies, and the state begins to cannibalize its own population to sustain the illusion of power.



Cycle Convergence Visualization

These cycles are not operating in silos. They are interlocked. When the long-term debt cycle peaks while trust in the monetary hegemon disintegrates during a Fourth Turning *Crisis* phase, you get a “Great Convergence.”

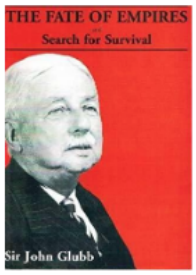
History dictates a brutal sequence to this process:

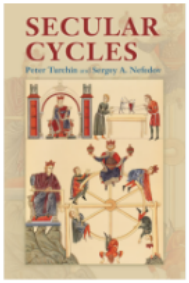
Monetary Failure → Sovereign Debt Crisis → Societal Fracture → Tyranny → Internal Conflict → War.

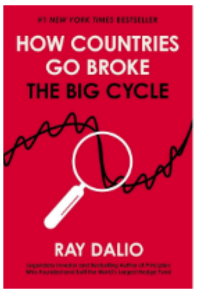
→ **Monetary/Credit Crisis**	*"Always and inevitably leads to —>>*
→ **Sovereign Debt Crisis**	*"Always and inevitably leads to —>>*
→ **Societal Fractures**	*"Always and inevitably leads to —>>*
→ **Government Tyranny**	*"Always and inevitably leads to —>>*
→ **Internal Conflict**	*"Always and inevitably leads to —>>*
→ **Declining Power Challenged**	*"Always and inevitably leads to —>>*
→ **War**	*"A changed world"*

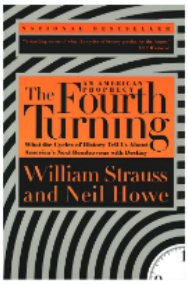
"The sequence is not a prediction. It is a historical law. The only variable is timing."

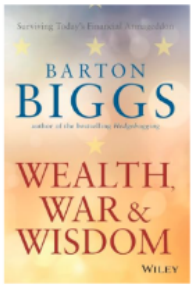
The Portuguese, Spanish, Dutch, French, and British empires all followed this exact chain. The variable is never, *if* it happens; the variable is only *timing*. Today, we are witnessing the final turn of the screw before the internal conflict gives way to the inevitable state-sanctioned response: large-scale, globalized war.

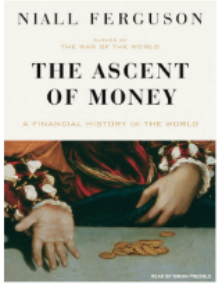










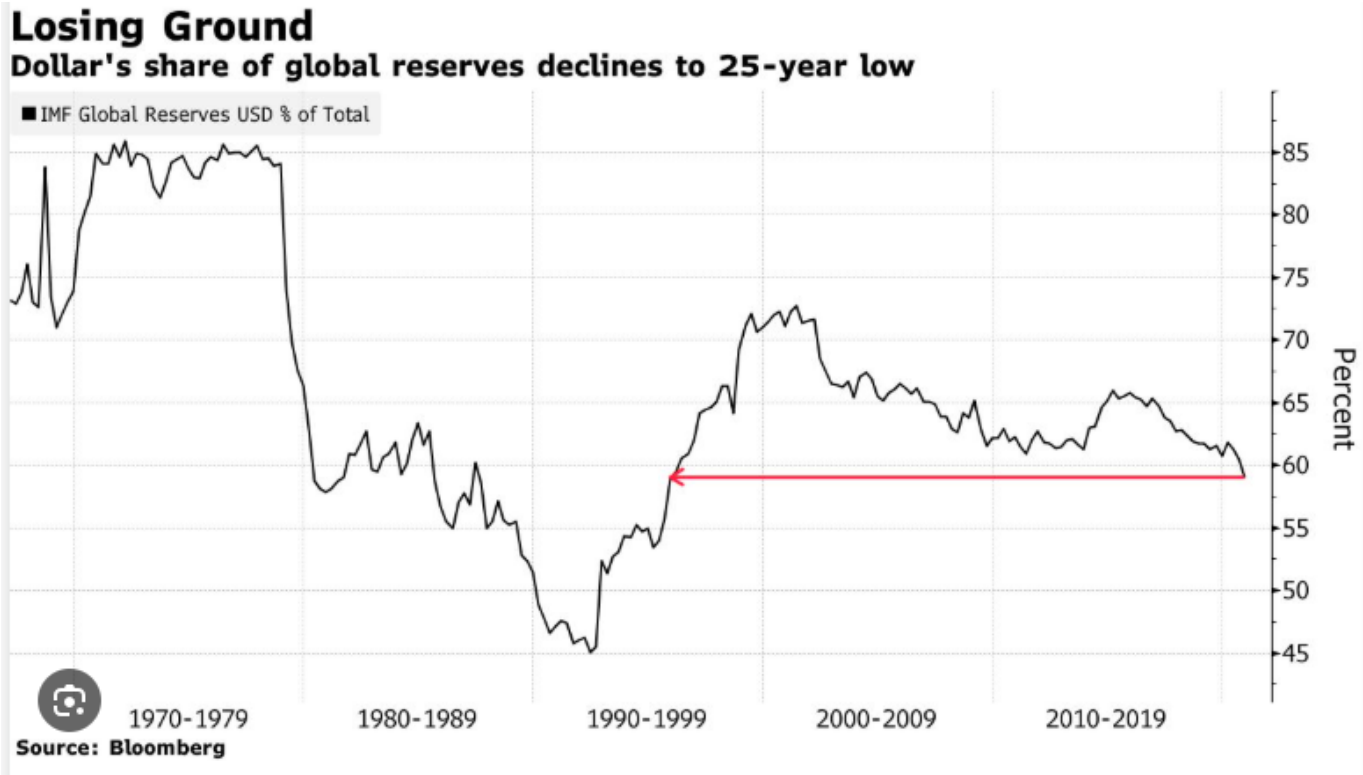


FIVE CYCLES - CONVERGING

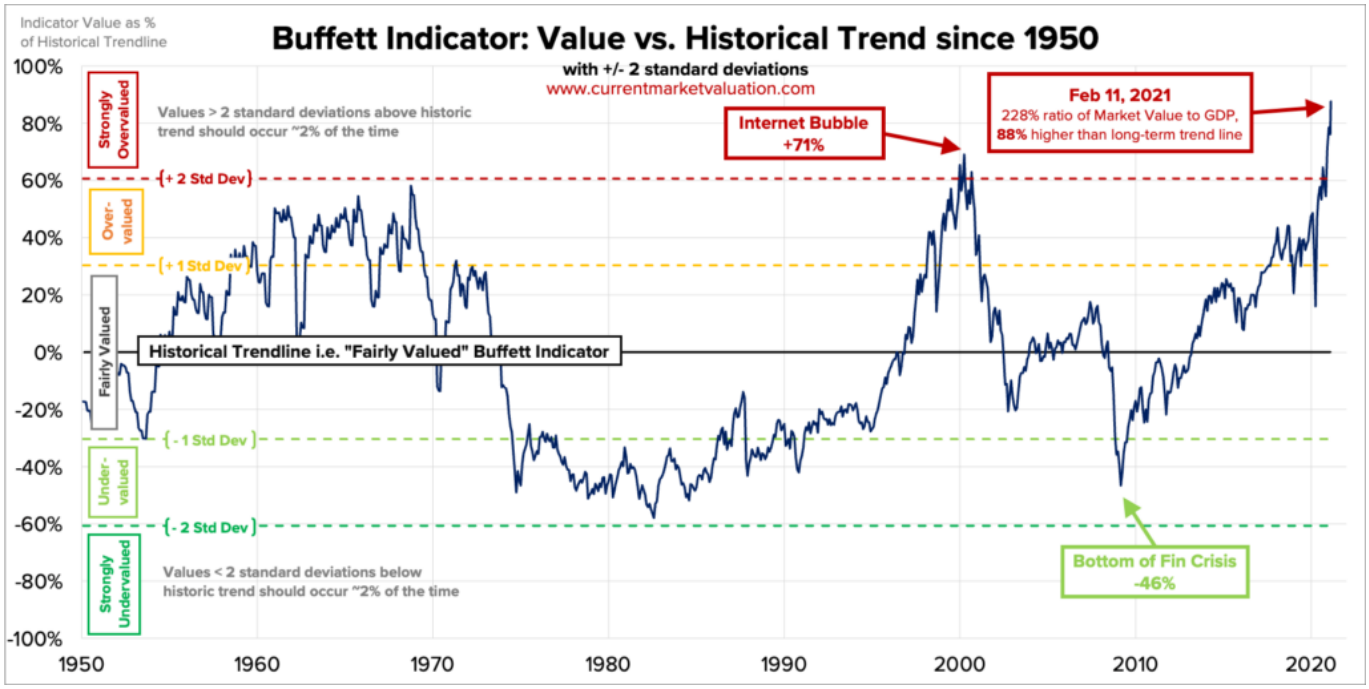
1. Long Term debt *Dalio*	80-100yrs
2. Long Term Monetary *Ferguson*	80-120yrs
3. The Fourth Turning *Straus & Howe*	80-100yrs
4. Fate of Empires *Glubb*	240-260yrs
5. Revolutionary *Turchin and Sergey Nefedov*	240-260yrs

The Mechanics of Failure: From Theory to Reality

While the history books offer the blueprint, the current data points provide the pulse. The end of Dollar Hegemony is currently being signaled by the most reliable indicator in history: the inverse relationship between fiat confidence and physical value. Gold and silver aren't just "assets" performing well; they are the market signaling that the system's primary engine, the USD/Treasury complex, is stalling. For the first time in three decades, foreign central banks are dumping Treasuries in favor of gold, a structural shift that mirrors the final years of the British Pound Standard.



The "Death of Trust" Chart: US Dollar share of Global FX Reserves



The “Overvaluation” Reality: A Buffett Indicator chart (Market Cap to GDP), shows we are currently beyond the peak of the 2000 Dot-com bubble. This is the visual proof that the market is a “monument to fiat, not growth.”

The Fracture of the Social Contract

We are simultaneously witnessing the violent “Revolutionary” cycle described by Turchin. Look at the legislative shift in the West: from the UK’s crackdown on dissent, to Australia and Canada’s legislative war against free expression. This is not governance; this is a state actively engaged in self-preservation at the expense of its citizenry. When a government shifts its primary focus from “protecting rights” to “mitigating domestic threats,” it is an empire that has identified its own population as the primary liability. The fracturing of social trust is no longer a risk, it is a completed transition.



Celebrating absurdities!

The Map of Expansion: Energy and Conflict

Look at the physical theater of the War Cycle. The conflict is no longer confined to isolated pockets. We are seeing a deliberate expansion of the war zone from the Middle East, through the Eurasian corridors, all the way to the Norwegian border. This is not a “series of skirmishes”; it is a systemic effort to secure, or sabotoge, the world’s critical energy arteries.. As energy prices track toward the $100/bbl floor, while charts point to an unsustainable price of $300-$500/bbl, we are seeing the exact mechanism that hollowed out the 1970s economy,

but this time, the system lacks the debt capacity to absorb the shock.



The “War Expansion” – Energy Corridor from Iran to the North sea, securing the next empires energy corridors!

Section II: The Jenga Players & The Terminal Pull

The public is trapped by a deadly combination of greed and convenience. They chase high yield in a system that is scraping the bottom of the barrel, and they prize “liquidity” as if it’s a virtue rather than a leash. Walk onto any trading floor or scroll through any finance app, and you see the absurdity of the modern “investor”: eyes glued to a daily ticker, watching

the digital pulse of paper assets, comforted by the normalcy bias that a single click of a button can transform their wealth back into fiat currency.

This convenience is a mirage. In the 1960s, the average holding period for a share of stock on the NYSE was over fourteen years. Today, it has eroded to a matter of months. We have traded the ownership of productive assets for the addiction of digital screen-time and the illusion of liquidity. Investors today think they are “liquid,” but they are actually just sitting in an unventilated room, watching the walls close in while believing the “sell” button is still a valid exit strategy.

As Doug Casey recently exposed in his analysis of the private equity takeover, what we are witnessing is not a sign of healthy capital allocation, it is a scorched-earth exit strategy. When brokers start scraping the bottom of the barrel to package “cats and dogs” into publicly traded entities, they aren’t looking for growth. They are generating fees and “papering up” the books to lock in their own liquidity while there is still a greater fool left to buy the bag.

Read Doug Casey’s full breakdown here.

The Players at the Table

The Jenga players, the central bankers, the MIC contractors, and the political elite, they all operate on a simple premise: *The survival of the tower is secondary to their own survival.*

They have spent the last sixty years hollowing out the structural base of the economy. They replaced real production with financialization, replaced fiscal discipline with infinite debt, and replaced the “citizen” with a “data packet.”

It’s important to remove the noise from around you and instead, watch their direction of travel:

The Insiders: They are divesting from conventional, productive assets and moving into the “digital panopticon.” They are building data centers, AI-surveillance grids, and CBDC frameworks; the infrastructure of a digital prison.

The MIC & FIC: They aren’t just predicting war; they are manufacturing the market for it. By dragging NATO and the Atlantic powers into the Eurasian energy corridors, they create the “permanent conflict” necessary to justify the next decade of fiscal extraction.

The Overt Looting: Fauci pleading the Fifth, the blatant corruption in the Epstein files, the total disregard for the sanctity of the family or the basic survival of the middle class; this isn’t incompetence — it’s a show of force. They are signaling that the rules of the old society no longer apply, because the old society is being prepared for demolition.

The Strategy: Lock the Doors

The “yield” you see today is a lure. It is the bait for the trap. The Jenga tower is already hollow; the players know the final block is about to be pulled. They are using the last vestiges of our institutional trust to consolidate power, control movement through digital IDs, and force capital into debt-instruments that will be liquidated at the moment of reset.

The insanity of the current market, where ordinary businesses are magically valued at obscene multiples, hundreds of times earnings, where debt is skyrocketing to service debt, where insider trading and corporate fraud is packaged as earnings, and where your “safety” is being used to justify the erosion of every property right you own; this is not a sign of a

boom. It is the sound of the exit doors closing, and the public is busy debating the price of the wallpaper.

This clip was posted from the Whitehouse, where we can no longer distinguish between what’s real and what’s fake! Frightening and hilarious in the same breath!



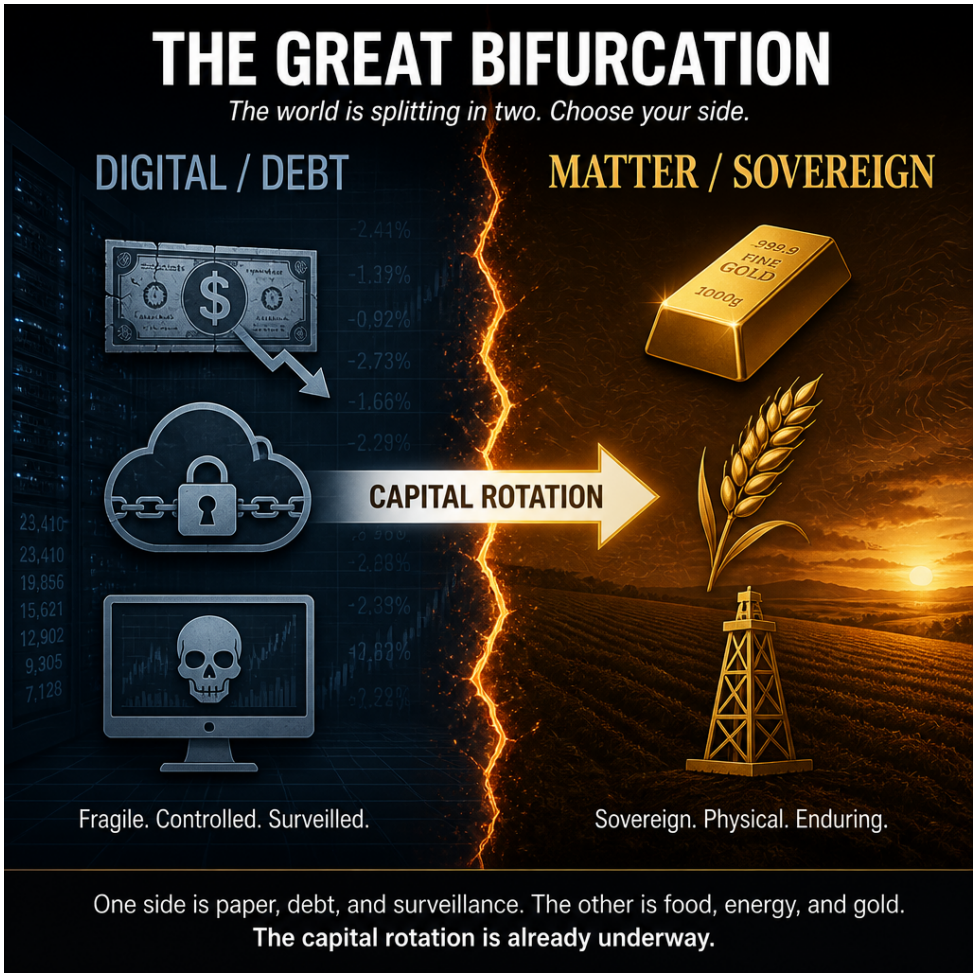
Section III: The Sovereign Exit

If the game is rigged, the only winning move is to stop playing. Recall our NL #11 – The Casino is Closed.

For the past two decades, the “offshore” world was marketed as a luxury, a tax-optimization strategy for the ultra-wealthy. Today, it is an emergency survival protocol for the principal. The “Sovereign Exit” is not about hiding; it is about decoupling your life, your capital, and your future from a decaying host that is actively cannibalizing its own foundation.

The Pivot: From Digital Claims to the Matter Economy

The Jenga tower is built on paper promises, derivatives, stocks, and digital entries in a ledger that the state can freeze, tax, or “bail-in” with a single keystroke. When the tower falls, these claims will not just devalue; they will evaporate.



You must shift your focus to the Matter Economy. This is the world of tangible production:

Energy: The lifeblood of every civilization. If you own the production, the extraction, the corridors, the supply, you own the currency of the future.

Food & Farmland: The ultimate hedge against tyranny. A society that cannot feed itself is a society that will accept any terms the state dictates.

Hard Commodities: Gold, silver, and industrial minerals. These are the “base blocks” that remain standing when the debt-based superstructure collapses.

Jurisdictional Arbitrage: Governance is the New Yield

In 2026, the question is no longer *what* you hold, but *where* you hold it. The jurisdictions that built the modern world, the UK, Canada, Australia, are currently the most aggressive in stripping their citizens of sovereignty.

We are moving past the “cowboy” stage of offshore setups. Building a sovereign life today requires a formal, audit-proof infrastructure:

Legal Permanence: Utilizing trusts, foundations, and offshore corporate structures that legally separate your assets from your home jurisdiction.

Physical Optionality: Holding residency or citizenship in countries that are currently in the “Growth” phase of their own imperial cycle, rather than the “Terminal” phase.

The Collective Defense: No one is coming to save you. But you don’t have to go it alone. The Mavericks community is a living, breathing network of individuals stress-testing these borders, vetted by real-world, boots-on-the-ground experience.

The Final Directive

You have two choices. You can remain a “line item” on their balance sheet (NL #10) of a collapsing state; an asset to be squeezed until dry, then discarded OR you can become a principal.

Becoming a principal means taking the calculated risk to move your capital, building your own legal structures, and anchoring your wealth in physical reality. We have spent the last

twelve months detailing the deals, the structures, and the partners (from CI-Mavericks, to SWP, to our Argentina hard-asset pipeline) to help you make this exit.

The exit door is still open, but the hinges are already groaning. Stop waiting for the collapse to become “official news” before you decide to act. The collapse is already here.

Build what lasts! Move capital! Secure your family’s future!

Join the collective defence!

THE MAVERICK DIRECTIVE: WHAT NOW?

We aren’t building a “community” for the sake of conversation; we’re building a lifeboat for the end of a cycle. If you’re just reading, you’re missing the point. The “Collective Defense” requires active participation. Here is how you plug into the infrastructure we’ve built.

1. EVENTS & MEETUPS: From Cayman to the World

We just wrapped our CI-Mavericks Summit in the Cayman Islands. We had thirty-plus Mavericks converge from every corner of the globe, some flying halfway across the world, others local, all united by the realization that the old financial rules are dead.

We cut through the noise: we broke down the “Billionaire Structure at a Millionaire’s Price Tag” and how to move capital offshore, hold it in treasury solutions, and compound it for a fraction of what a private family office would charge.

Watch your inbox for the presentation decks and video replays. More importantly, keep an eye out for the “Liferaft” presentation, a blueprint for moving your capital into a sovereign offshore structure before the hinges on the door rust shut.

2. THE MAVS SIGNAL CHAT

If you want to know what the “Collective Defense” sounds like in real-time, get on the wire.

Join the Main Mavs Signal Channel Here

Note: We have dozens of regional sub-groups. If you’re traveling, moving, or just want to find like-minded souls in your backyard, reach out and ask if we’ve got a node in your area. Stop flying blind.

3. MAVERICKS SOCIAL: The Internal Intelligence Network

Mavericks Social is where the actual work happens. The forum has been a bit quiet lately, which means some of you are getting lazy. Time to participate …

Privacy Banking: There’s a high-signal thread running right now on privacy-focused Credit/Debit cards.

Offshore structures: Dig into the discussions on Cook Island Trusts and offshore structuring. These aren’t theories; these are members stress-testing the system. If you have questions, ask them. If you have answers, share them. This is how we sharpen the blade.

4. MAVERICKS ONLINE: The Deal Portal

We've streamlined the Mavericks Website. Log in to your account, and you'll now see a dedicated header for DEALS. This is your primary portal for deal-related intelligence. Everything we build is structured to be audit-proof, legal, and sovereign. If you aren't logging in, you're missing the "Matter Economy" in action.

5. SUBVERTERE CAPITAL: Positioning in the Matter Economy

Our hard-asset pipeline is active. Whether it's the housing demand in Añelo Oasis or the agricultural transformation of Riverland Ag, we are placing physical bets in a world of digital decay. These projects aren't for the "yield chasers" Doug Casey warns about; they are for those who understand that in a system collapse, the only things that matter are food, energy, and the soil beneath your feet.

6. THE PARTNER NETWORK

We don't recommend "generalists", we partner with the specialists we use ourselves.

Precious Metals: We have negotiated exclusive storage and acquisition discounts with our partners at SWP and Silver Bullion.

Structure & Residency: Need to move? Need to incorporate? We have vetted the firms that handle offshore structures, residency, and tax-efficient planning.

Don't guess. Don't use the "YouTube Shills." Reach out to us, tell us what you're trying to

build, and we’ll point you to the partners who have already been vetted by the tribe.

THE FINAL WORD The Jenga tower is shaking. You’ve read about the cycles, you know the history, and you’ve seen the overt, filthy rot of the system in broad daylight. You can stay in the casino and hope the “sell” button still works when the music stops, or you can join the Collective Defense and build something that survives the reset.

Stop interpreting the noise. Start building your sovereign reality.

Cheers,

Mavericks HQ